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BOOTSTRAP SEMINAR Nov 30 - Dec 2, 1992

Foil Set C:

AUGMENTATION THEORY —
CO-EVOLUTION OF HUMAN & TOOL SYSTEMS

Douglas C. Engelbart, Bootstrap Institute

Note that this section represents a portion of the "Conceptual Framework" published in Bib-2 (item 2 in bibliography), and condensed in Bib-3.

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BASIC BOOTSTRAP CONCEPTS

Objective: Pursue high-performance org

Hypothesis #1: Whole-system Augmentation

Hypothesis #2: ABC's of Org Improvement

Hypothesis #3: Bootstrap Strategy

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Hypothesis #4: Collab. Knowledge Work (CODIAK)

Hypothesis #5: Open Hyperdoc System (OHS)

Hypothesis #6: Joining forces in a C Community

(assumes major paradigm shifts throughout)

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Hypothesis #1: Whole-system Augmentation

Moving toward high performance organizations will require dramatic improvements in org capabilities.

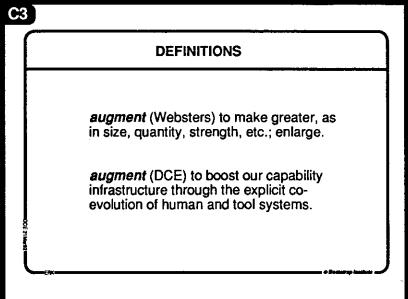
Augmentation Theory provides a model for human-tool coevolution of an org's capability infrastructure.

Basic Augmentation-System Model

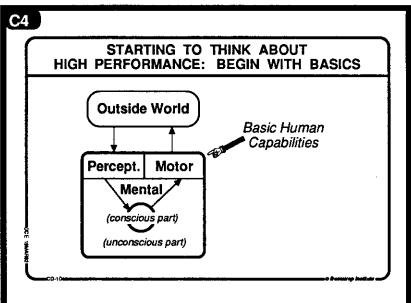
- Prevailing Augmentation Practices
- Strategic Augmentation
- Conclusion

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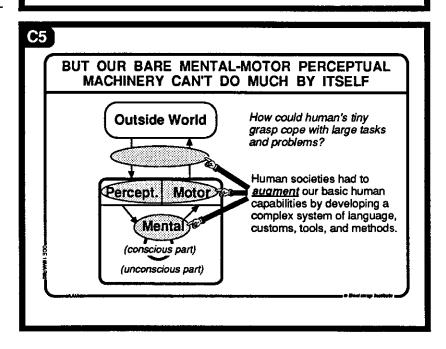
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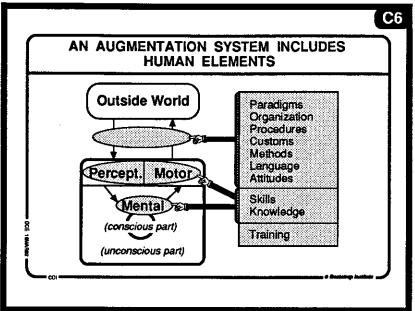


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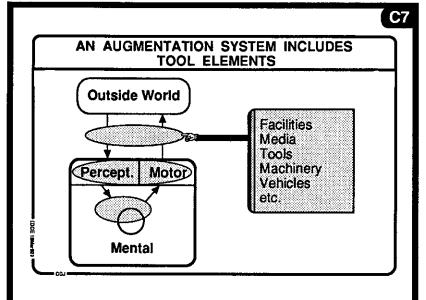


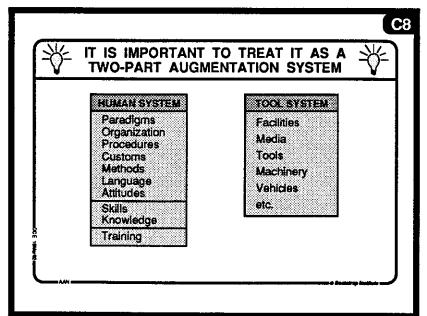
Any significant human capability utilizes an Augmentation System within which trained and conditioned "augmented humans" can exercise that capability.





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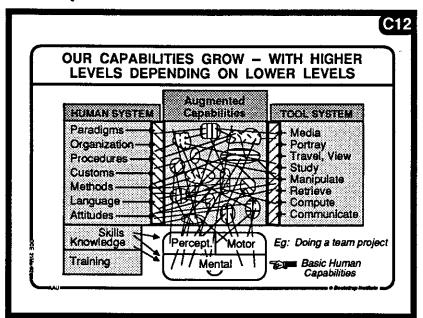




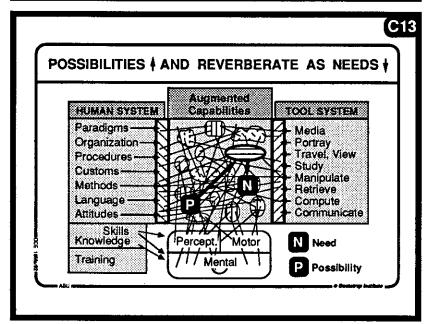
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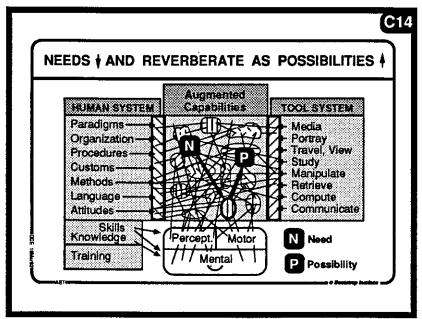
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Notes	EXAMPLE: CONSIDER A FAMILIAR AUGMENTATION SYSTEM
	Laws Regulations Insurance Licensing Rules of the road Traffic patrol "low riding" Skills Knowledge Training The automotive transportation system
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	EXAMPLE: AN AUGMENTATION SYSTEM FOR KNOWLEDGE WORK
	File organization Managing email Fint conventions Indexing Online footnotes "Bugs"&"Reboot" Intellect. p-rights keybrd "mastery" Shared-file mgt Training "Knowledge Workshop"
Notes	MOST OF OUR CAPABILITIES ARE COMPOSITE
	HUMAN SYSTEM Paradigms Organization Procedures Customs Methods Language Attitudes Skills Knowledge Training Augmented Capabilities TOOL SYSTEM Media Portrayal Travel, View Manipulate Retrieve Compute Communicate Eg: Creating a memo Mental Basic Human Capabilities



This model has been of seminal importance to the evolution of this "Bootstrap Strategy."



A "Possibility" for improvement of a higher level capability emerges when new or heretofore underutilized, lower-level capability is seen to be available to harness -- but often requires other improvements in the lower levels -- developing a "Need."



If a higher-level capability needs to be improved by harnessing some improvement which must be implemented in a lower-level -- then when that improvement is implemented, it provides a possibility for harnessing to improve other higher-level capabilities.

Notes

Realization about this reverberation of Needs ↓ and Possibilities ↑ as an Augmentation System evolves, when considered for the capability structure of a large organization, was instrumental in triggering the "Bootstrap" concepts in 1960-61.

CO-EVOLUTION BY REVERBERATION			
HUMAN SYSTE	Augmented M Capabilities	TOOL SYSTEM	
Paradigms —		Media	
Organization— Procedures—		Portray Travel, View Study	
Customs ——— Methods ———		Manipulate Retrieve	
Language —— Attitudes ———		Compute Communicat	
Skills Knowledge			
Training	Percept. Motor	Basic Huma Capabilities	

		
		
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CO-EVOLUTION BY REVERBERATION IS A NATURAL ORGANIC PROCESS

Until recently, our Augmentation Systems co-evolved gradually.

Selected elements changed in isolation, and the other elements eventually adapted on their own.

Our Augmentation Systems remained largely intact, well-integrated, and coherent.

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THE TWO PARTS OF OUR AUGMENTATION SYSTEM GREW BY STEADY CO-EVOLUTION

For countless generations this has been a slow evolution, through processes such as:

- By the generational cycle of role succession
- By the five to ten-year cycle for students to be hired, integrated, and matured, and then to be listened to
- By the time it takes new findings to be published, digested, and then responded to

Further evolution will also necessarily be a *concurrent* process -- coordinated change in both the tool- and the human-system.

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Notes

Hypothesis #1: Whole-system Augmentation

Moving toward high performance will require dramatic improvements in organizational capabilities.

Augmentation Theory provides a model for faster and smarter improvement of an org's capability infrastructure.

- Basic Augmentation-System Model
- Prevailing Augmentation Practices
- Strategic Augmentation
- Conclusion

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*PARADIGM ALERT *

There is no name in the English language for whole-system augmentation or for human system!



And no discipline has emerged to provide integrated, whole-system approach. For example, "Augmentation System Architect."

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THERE IS A STRONG COUPLING BETWEEN AUGMENTATION SYSTEMS AND OUR CULTURE

One acquires most of his Augmentation System unconsciously, absorbed with little or no awareness during growth.

Thus, many fruitful possibilities in the Human System will simply not be recognized "naturally" as candidates for change.

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Holes	PREVAILING PARADIGM PLACES DISPROPORTIONATE FOCUS ON TOOL SYSTEM
	Augmented Capabilities Facilities Media Tools Machinery Vehicles etc. Percept. Motor Mental
Notes	222
	PREVAILING PARADIGM IGNORES MANY IMPROVEMENT OPPORTUNITIES
	HUMAN SYSTEM Paradigms Organization Procedures Customs Methods Language Attitudes Skills Knowledge Training Augmented Capabilities Facilities Media Tools Machinery Vehicles etc: Percept: Motor Training
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Notes	PREVAILING PRACTICES COULD CRIPPLE OUR ORGANIZATION'S AUGMENTATION SYSTEM
	Not appreciating rate, scale, pervasiveness, and complexity of change Isolated changes, expecting the other elements to adapt "on their own" Paradigm "blind spots" skew selection of needs & possibilities Vendor-driven marketplace skews selection of needs & possibilities Computer revolution bombarding with point-solution technology Methods based on obsolete technologies Technologies based on obsolete methods Tools not harnessed for lack of well-developed methods Tactically-driven, with no strategy

Augmentation Systems which are increasingly:

RESULT OF CURRENT TRENDS

- unbalanced
- fragmented
- unintegrated
- minimally applicable
- incoherent
- minimally transferable

i.e. "a fractured capability infrastructure"

- will prove very costly and wasteful!
- will probably *not* result in a high-performance organization!

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Hypothesis #1: Whole-system Augmentation

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PARADIGM SHIFT



We can't just *speed up* today's "improvement" practices!

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Notes	MOST OF THE FAMILIAR EVOLUTIONARY PROCESSES ARE GEARED FOR SLOW CHANGE
	As the need for organizational change accelerates, we must find new processes by which changes are brought forth, assessed, accepted, and integrated into the whole processes which not only work within shorter time periods, but also within more complex and global organizational environments.
Notes	8
	CO-EVOLUTION IS A CAPABILITY THAT WARRANTS SERIOUS HIGH-LEVEL ATTENTION!
	Augmented Capabilities Paradigms Organization Procedures Customs Methods Language Attitudes I Percept. Motor Training Augmented Capabilities TCOL SYSTEM Media Portray Travel, View Study Manipulate Retrieve Compute Communicate Capability to Improve Needs a prominent and explicit role!
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	NEW PARADIGM
<u> </u>	Accelerating whole-system augmentation will require:
	 New strategic criteria for investing in improved capabilities and for deploying newly emergent capabilities
	 New recognition and prominence of capability-improvement roles and career paths
	Organizational units responsible for integrated whole- system pursuit
	More explicit co-evolution stages between R&D and end- use = special exploratory pilots
	New modes of collaboration in info-sys marketplace and among communities of improvement professionals
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NEW PARADIGM



We also need to get faster and smarter at:

- · Identifying needs and possibilities
- · Designing and deploying solutions
- · Incorporating lessons learned

Toward improving the whole organization's capability infrastructure!

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PARADIGM REVISITED

The toughest part in acquiring a really new effective Augmentation System will be coping with the associated cultural evolution.

The prime limitation in how hard we pursue highperformance Augmentation Systems will be the perception of potential improvement -- which is essentially a cultural matter. This suggests a critical hypotheses: The rate and direction of moving toward tomorrow's Augmentation System (and associated, changed culture) is limited by the perceptions inherent in today's culture!

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WE NEED A WHOLE-SYSTEM AUGMENTATION DISCIPLINE/APPROACH. WHERE IS CAMP 3?

Camp 1

- technology drivers
- automaters
- product developers and pushers
- * etc.

Camp 2

- process drivers
- organizational development
- * socio-technic
- etc.

Camp 3

Balanced co-evolution within integrated, whole- system environments? Our Western culture has been quite tardy in developing the very under-populated Camp 3.

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Notes	Hypothesis #1: Whole-system Augmentation
	Moving toward high performance will require dramatic improvements in organizational capabilities.
	Augmentation Theory provides a model for faster and smarter improvement of an org's capability infrastructure.
	Basic Augmentation-System Model Prevailing Augmentation Practices Strategic Augmentation Conclusion Basic Augmentation Practices Strategic Augmentation
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Notes	CONCLUSION
	Co-evolution happens naturally by gradual reverberation Prevailing point-solution practices will probably not lead directly to high-performance capabilities Need strategy for faster and smarter co-evolution: • strategic selection of capabilities to improve • strategic deployment of early capability gains
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